# **Timesheet Module**

Besides the Scheduling Module, you can also create jobs from the Timesheet Module they are called the Timesheet Jobs. In the Timesheet Module, you will be able to see, edit, add, and delete timesheet records of the Field Employees.

## Navigate the Timesheet Module

### **Timesheet Dashboard**

At the top of the page is a **dashboard** summarizing all the Shift Time, Job Time, and Break Time for all field employees in a 15-day Pay Period.

IndusTrack	MAP CUSTOMER E	ESTIMATES SCHEDULE INVOID	CES TIMESHEET SNOWTRACK P.O.	REPORTS	👼 🗅 🛛 🔅 🕸
		0	shift 👔 Job 08:00 05:37	Break 00:48	
All	CLEAR FILTER	-	Pay Period: 16 Jul 2023 - 31 Jul 2023		+ ADD NEW Actions •
ID	Field Employees 🕈	Status Company	Location	Progress	Record Conflicts
1201	Albert Nangkil <sup>©</sup> last sync: <n a=""></n>	Off Duty		08:00 05:37 00:48 00:00	
135	Andrey K • last sync: <n a=""></n>	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	Has Conflict Records
105	Brannen Hall <sup>©</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00	Has Conflict Records
<b>100</b> 88988	Charles Damon <sup>●</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
<b>878</b>	Chris m <sup>©</sup> last sync: 07/20/2023 05:32 PM	Off Duty		00:00 00:00 00:00 00:00	

The list of employees is displayed along with their details such as the following:

- Status
- Company
- Location
- Progress
- Record Conflicts Conflicting records occur if the field employee did not complete the timesheet entry. Click on the Has Conflict Records to resolve the time entry.

IndusTrack	MAP CUSTOMER ESTI	MATES SCHEDULE INVOID	ES TIMESHEET SNOWTRACK P.O.	REPORTS	🖳 🗅 🙆 🔅
		0	shift Job 08:00 05:37	Break 00:48	
All	CLEAR FILTER		Pay Period: 16 Jul 2023 - 31 Jul 2023		+ ADD NEW Actions +
ID	Field Employees 🕈	Status Company	Location	Progress	Record Conflicts
1201	Albert Nangkil <sup>©</sup> last sync: <n a=""></n>	Off Duty		08:00 05:37 00:48	
135	Andrey K  kast sync: (N/A)	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	Hos Conflict Records
105	Brannen Hall <sup>©</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00	Has Conflict Records
<b>1</b> 88988	Charles Damon <sup>©</sup> last sync: «N/A»	Off Duty		00:00 00:00 00:00 00:00	
878	Chris m . last sync: 07/20/2023 05:32 PM	Off Duty		00:00 00:00 00:00 00:00	C

# Add New Timesheet Record

There are two ways to create Timesheet records.

A. Create a new record by clicking an employee name on the Timesheet page.

1. Once you click an employee, it will take you to the Timesheet Record's page.

IndusTrack	MAP CUSTOMER ESTI	IMATES SCHEDULE INVOIC	ES TIMESHEET SNOWTRACK P.O.	REPORTS	👼 🗅 🗿 🔅
		0	shift 👔 Job 08:00 05:37	Break 00:48	
All	CLEAR FILTER		Pay Period: 16 Jul 2023 - 31 Jul 2023		+ ADD NEW Actions +
D	Field Employees 🕈	Status Company	Location	Progress	Record Conflicts
1201	Albert Nangkil <sup>@</sup> last sync: <n a=""></n>	Off Duty		08:00 05:37 00:48 00:00	
135	Andrey K  kast sync: <n a=""></n>	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	Has Conflict Records
105	Brannen Hall <sup>©</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon <sup>●</sup> last sync: <n a=""></n>	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00	Hos Conflict Records
<b>100</b> 88988	Charles Damon <sup>®</sup> last sync: «N/A»	Off Duty		00:00 00:00 00:00 00:00	
878	Chris m • last sync: 07/20/2023 05:32 PM	Off Duty		00:00 00:00 00:00 00:00	C

2. Inside the Timesheet Record Page, click on the Add New button to open up the Add New pop-up page.

IndusTrack	MAP CUSTOMER	ESTIMATES	SCHEDULE	INVOICES	TIMESHEET	SNOWTRACK P.O. R	EPORTS	<b>Q</b> (	0 0 0
	et Records [1201] Albert Nangkil	- 7/16/202	23 🖬 12:00	DAM ©	7/31/2023	09:00 05:37 00:48 00:00	AR FILTER	+ ADD NEW	1 DELETE
Day	Date(s) 🕁 In	Out	Total Type	Customer		Location	Job #	Edited By	
Friday	07/21/2023 03:10 PM	03:58 PM	0:48 Break	2 wheels clu	ıb	71 A Lopez St, Cebu, PH, 39746	2584		I.
Friday	07/21/2023 03:08 PM	08:45 PM	5:37 Job	2 wheels clu	ıb	71 A Lopez St, Cebu, PH, 3974	2584		I.
Friday	07/21/2023 03:02 PM	11:02 PM	8:00 Shift	2 wheels clu	ıb	71 A Lopez St, Cebu, PH, 39746	2584		÷
							items per page: 10	▪ 1-3 of 3  < <	> >

The Add New Timesheet Record page will pop up, and the driver/crew will auto-populate since we selected the crew on the Timesheet main page.

- Type Select whether the timesheet entry is the Job Time, Travel Time, Shift Time, or Break Time.
- Cost Code Select the cost code if applicable.
- Vehicle The vehicle the employee is using.
- Job Select the correct job the employee is working on.
- Customer Name The Customer Name will auto-populate once we select a Job.
- Start/ End Date
- Duration
- Notes

Click on SAVE CHANGES, after you fill out everything necessary.

Add Timesheet	х
Driver/Crew*	Albert Nangkil 👻
туре*	- dol
Cost Code	Not Selected 💌
Vehicle	[9] Tow Truck 5 🗸
doL	[2584] - Various Remediations 🗸
Customer Info  Customer Name	2 wheels club
O Barcode	2 wheels club
Time	
Start Date 7/2	4/2023 🖆 Time 7:34 AM 🕲
End Date 7/2	14/2023 Time 1:34 PM 🕒
Duration	6 hrs 0 min
Notes	
	CLOSE SAVE CHANGES

The New Timesheet Record for the select field employee will be added.

sTrack	MAP	cu	STOMER	ESTIMATES	SCHE	DULE	INVOICES	TIMESHEET	SM	OWTRACK	P.O.	REPORTS		63	<b>P</b> (	0 0	
esh	eet Rec		JS Vanakil +	7/16/20	23	12:00 A	MO	7/31/2023		08:00 11:37 00:48 00:00	9	CLEAR FILTER		+ ADD NEV	v		
Day	Date(s		0	Out	Total	Туре	Customer	11012020		Location	U		Job #	Edited By			
Mond	ay 07/24/	2023	07:42 AM	01:42 PM	6:00	doL	2 wheels c	lub		71 A Lopez S	t, Cebu, PH	l, 39746	2584				:
Friday	07/21/2	2023	03:10 PM	03:58 PM	0:48	Break	2 wheels c	lub		71 A Lopez S	t, Cebu, PH	, 39746	2584				:
Friday	07/21/2	2023	03:08 PM	08:45 PM	5:37	Job	2 wheels c	lub		71 A Lopez S	t, Cebu, PH	, 39746	2584				:
Friday	07/21/2	2023	03:02 PM	11:02 PM	8:00	Shift	2 wheels c	lub		71 A Lopez S	t, Cebu, PH	, 39746	2584				:
Friday	07/21/2	2023	03:02 PM	11:02 PM	8:00	Shift	2 wheels c	lub		71 A Lopez S	t, Cebu, PH	1, 39746	2584 Items per page: 10 -	1 = 4 of 4   <	<		>

**B. Create a new record by through + ADD NEW button** on the main Timesheet Page.

Click the **+ ADD NEW** button then select. It will take you to the Timesheet Records Page, very similar to how you create a new record by clicking the employee name. The only difference is that the name of the employee is blank. To select a field employee, click on the drop-down list and it will display all the field employees.

IndusTrack	MAP CUSTOMER EST	TIMATES SCHEDULE INVOID	CES TIMESHEET SNOWTRACK P.O.	REPORTS	🖳 🖓 😧 🔅
		C	oob 08:00	Break 00:48	T.
All	CLEAR FILTER		Pay Period: 16 Jul 2023 – 31 Jul 2023		+ ADD NEW Actions -
D	Field Employees 🕈	Status Company	Location	Progress	Record Conflicts
1201	Albert Nangkil	Off Duty		08:00 05:37 00:48 00:00	
<b>135</b>	Andrey K  Andrey K	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	Has Conflict Records
105	Brannen Hall <sup>●</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00 00:00	Has Conflict Records
<b>1</b> 88988	Charles Damon • last sync: «N/A»	Off Duty		00:00 00:00 00:00 00:00	
<b>1</b> 878	Chris m • last sync: 07/20/2023 05:32 PM	Off Duty		00:00 00:00 00:00 00:00	

#### **Changing Field Employee and Time Period**

Inside the Timesheet Records page, you will find the time entries about the selected field employee according to the time period. You can change the time period by clicking on the start date and end date. If you need to change to another field employee, you don't need to go back to the dashboard, you can simply select from the dropdown menu on the upper left as highlighted on the image.

IndusTrack	MAP CUST	OMER	ESTIMATES	SCHED	ULE INVOICES	TIMESHEET	SNOWTRACK	P.O.	REPORTS		ē.	0 0	• @
o back Timeshee	et Records						08:00 11:37 00:48 00:00	_	-				
Field Employee	[1201] Albert Nar	ngkil 👻	7/16/2023		12:00 AM	7/31/2023	🗂 11:59 PM (	9	CLEAR FILTER		+ ADD NEW		
Day	Date(s) 🕁 In		Out 1	fotal	Type Custom	er	Location			Job #	Edited By		
Monday	07/24/2023 07	:42 AM	01:42 PM	6:00	Job 2 wheels	s club	71 A Lopez St, 0	Cebu, PH,	39746	2584			8
Friday	07/21/2023 03	3:10 PM	03:58 PM	0:48	Break 2 wheel	s club	71 A Lopez St, 0	Cebu, PH, 3	39746	2584			
Friday	07/21/2023 03	3:08 PM	08:45 PM	5:37	Job 2 wheels	s club	71 A Lopez St, G	Cebu, PH,	39746	2584			÷
Friday	07/21/2023 03	3:02 PM	11:02 PM	B:00	Shift 2 wheel	s club	71 A Lopez St, 0	Cebu, PH,	39746	2584			÷
										Items per page: 10 💌	1-4 of 4  < <		>1

# **Edit Time Entry**

To edit a time entry of the field employee, click on the three dots located in the right corner of the entry. It will give you a pop-up that will allow you to edit the time entry.

IndusTrack	MAP CU	JSTOMER	ESTIMATES	SCHE	DULE	NVOICES	TIMESHEET	s	NOWTRACK	P.O.	REPORTS				63	Q	0	• @
• BACK	et Record	ds							08:00 11:37 00:48 00:00	4								
ield Employee	[1201] Albert I	Nangkil 👻	7/16/20	23 🖬	12:00 At	e N	7/31/2023	۵	11:59 PM	9	CLEAR FILTER				+ ADD NE	w	8.0	
Day	Date(s) 🕁	In	Out	Total	Туре	Customer			Location				Job #	1	dited By			
Monday	07/24/2023	07:42 AM	01:42 PM	6:00	Job	2 wheels c	lub		71 A Lopez St	Cebu, Pł	1, 39746		2584					÷
Friday	07/21/2023	03:10 PM	03:58 PM	0:48	Break	2 wheels c	lub		71 A Lopez St	, Cebu, Pł	1, 39746		2584		1	Edit ┥	-	-
Friday	07/21/2023	03:08 PM	08:45 PM	5:37	Job	2 wheels c	lub		71 A Lopez St	Cebu, Pł	1, 39746		2584			Delete		
Friday	07/21/2023	03:02 PM	11:02 PM	8:00	Shift	2 wheels c	lub		71 A Lopez St	Cebu, Pł	1, 39746		2584					1
												Items per page	10	▼ 1-4 0	r4  <	<	>	>1

### The Action Button

In the Actions Button, you can view all of the Timesheet Jobs, View Completed Timesheet Jobs, View Equipment Time, and Approve and Sync Timesheet Entries to Quickbooks.

IndusTrack	MAP CUSTOMER E	ESTIMATES SCHEDULE INVOICES	TIMESHEET SNOWTRACK P.O.	REPORTS	🖳 🖵 🛛 🗢 🤅
			shift 🔐 Job 08:00 🕄 11:38 🕇	Break 00:48	1
All	CLEAR FILTER		Pay Period: 16 Jul 2023 – 31 Jul 2023		+ ADD NEW Actions +
ID	Field Employees 🕈	Status Company	Location	Progress	🛷 Approve & Sync
1201	Albert Nangkil <sup>©</sup> last sync: «N/A»	Off Duty		08:00 11:37 00:48	<ul> <li>View Timesheet Jobs</li> <li>View Completed Jobs</li> </ul>
135	Andrey K  kitasi sync: <n a=""></n>	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	<ul> <li>View Equipment time</li> </ul>
105	Brannen Hall last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00	Hos Conflict Records
<b>1</b> 88988	Charles Damon	Off Duty		00:00 00:00 00:00 00:00	
<b>878</b>	Chris m • last sync: 07/24/2023 06:52 AM	On Job Sky Ranch Tagaytay	49 F/2 Lane Number 5, Rawalpindi, Punjab, Pakistan	00:00	Has Conflict Records

To Approve and Sync Timesheet Entries to Quickbooks, follow this article.

# **View Timesheet Jobs**

IndusTrack	MAP CUSTOMER ES	STIMATES SCHEDULE INVOICES	TIMESHEET SNOWTRACK P.O.	REPORTS	👼 🗅 🖯 🔅
		<b>()</b> 0	shift 306 8:00 î 11:38	Break 00:48	
All	CLEAR FILTER		Pay Period: 16 Jul 2023 - 31 Jul 2023		+ ADD NEW Actions +
D	Field Employees 🕈	Status Company	Location	Progress	🎸 Approve & Sync
1201	Albert Nangkil <sup>©</sup> last sync: «N/A»	Off Duty		08:00 11:37 00:48 00:50	<ul> <li>View Timesheet Jobs</li> <li>View Completed Jobs</li> </ul>
135	Andrey K • last sync: <n a=""></n>	On Job	praspiekt Haziety Prauda, Minsk, Minskaja voblasc, 220089	00:00 00:00 00:00 00:00	View Equipment time
105	Brannen Hall  ast sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
58585	Charles Damon	On Job	2911 Andres Ancajas St, Cebu City, Cebu, Philippines	00:00 00:00 00:00 00:00	Has Conflict Records
<b>100</b> 88988	Charles Damon <sup>©</sup> last sync: <n a=""></n>	Off Duty		00:00 00:00 00:00 00:00	
878	Chris m • last sync: 07/24/2023 06:52 AM	On Job Sky Ranch Tagaytay	49 F/2 Lane Number 5, Rawalpindi, Punjab, Pakistan	00:00 00:01 00:00 00:00	Has Conflict Records

You will be able to see all Timesheet jobs, click on the Actions to Add a new Job or delete a Job.

0 8	ACK						
imes ilter:	heet Jobs	1	Start Date	MM/DD/YYYY	End Date MM/DD/YYYY E FILTER CLEAR FILTER		Actions
	Number	Job Name	Customer	Location Name	Address	City	Add New Timesheet Jol
	2363	11	Allard, Robert?Remodel		Robert Allard 92834 Chandler St.	Millbrae	1 Delete
	2298	ACU Repair	Deadways	Location#4	1009 May St	Excelsior Springs	10/12/2022 01:29 PM
	2293	Water Plumbing	AK_TESTI	qwert asdf	Angarskaja 86 Minsk, WA 98032 Belarus Minsk, WA 98032 Belarus Belarus Belarus	Minsk	09/30/2022 04:20 PM
	2220	testing timesheet	MERCI French Bakeshop	2nd branch	1778 Watson St N	Enumclaw	06/22/2022 03:17 PM

# **View Completed Jobs**

All Completed Jobs by weekly will be listed here, click on the Convert to Invoice option if you need to convert the job into an invoice.

ndusTrack MAP	CUSTOMER ESTIMATES SC	HEDULE INVOICE	S TIMESHEET	SNOWTRACK P.O.	REPORTS			🖳 🗘 🕄
BACK								
Jul 23, 2023 - Jul 29, 2023	current week last week Address	Job Number	Field Employee(S)	Start Time	End Time	Total Time	Total	Convert To Invoice
2 wheels club	71 A Lopez St, Cebu, PH, 39746	2614	Jorji Wills	7/24/23, 9:08 AM	7/24/23, 9:10 AM	Oh Os	\$0.00	Convert to Invoice