Equipment Report

To access Equipment Report, click on the Reports Module from the top dashboard> on the left panel, click Equipment Report.

A drop-down option will show its subcategories for the reports you want to see:

- Warranty Expiration
- Quipment Work History
- Equipment by Location



Warranty Expiration Report

Run this report to view all equipment that has an expired warranty, you will also see here more details of the equipment.

- Name
- Serial Number
- Install Warranty
- Manufacturer Warranty
- Customer Name
- Location Location of the equipment

To view the **Warranty Expiration Report**, go to **Reports** Menu on the top> Click **Equipment**> on the drop-down click **Warranty Expiration Report**.

IndusTrack MAP	CUSTOME	R ESTIMATES	SCHEDULE INV	OICES TIMESHEET	SNOWTRACK P.C			🖳 🖵 😗 🔅
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Warranty Expiration 🔶	_							
Equipment Work History								
Equipment by Location								
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Generate Warranty Expiration Report

Select Start and End Date and then click on GET REPORT.

IndusTrack MAP C	USTOMER	ESTIMA	ATES	SCHEDULE	INVOICE	5 TIM	ESHEET	SNOWTRACK	P.O.	REPORTS				eg 🗘 🕼) \$ 8
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- Alternatively, you can also select a period rather than selecting a specific date:
 - Expired | 1 Month | 2 Months | 3 Months

Ctart Data	0/0/2022		End Data	0/0/2022	**	GET REPORT
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After we click on Get Report, we can now export the **Warranty Expiration Report** into **Excel or PDF format** by clicking on the **Actions Button.**

Actions Button

- Export to PDF
- Export to Excel
- Configure Report Columns
- Add to Favorites

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Export Report

• Click on **export to Excel** or **export to PDF** to download the report to your computer. Either way, you can completely see the details in the report.

MAP	CUSTOMER	ESTIMATES	SCHEDULE	INVOICES	TIMESHEET	SNO	WTRACK P.O.	REPOR	rs		66	0 0	0
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Configure Report Columns

Enable or disable the columns on this report if you want to see them or not. When disabling the column/s, once you generate this report that specific column will be removed.

sTrack	MAP CUSTOMER	ESTIMATES SCHEDULE	INVOICES TIMESHEET	SNOWTRACK P.O. REPO	RTS	
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	S8B1A026M2PS American Standard Furnace	89787	06/18/2023	08/05/2023	2 wheels club	71 A Lopez St, Cebu, PH,
	1 1/2 Propress copper coupling 1 1/2 Propress copper coupling 1 1/2 Propress copper coupling	55	06/18/2023	08/06/2023	Testing Customer	22, NY, LA, USA
	11/2 Propress copper coupling 11/2 Propress copper coupling	44	06/18/2023	08/06/2023	Sky Ranch Tagaytay	8401 Elliot Ave S, Minneapolis,

Uncheck columns you don't want to see in the Report. Click SAVE after configuring.

Edit Columns Settings		×
Name		 Image: A start of the start of
Serial Number		\checkmark
Install Warranty		\checkmark
Manufacturer Warranty		
Customer Name		~
Location		\checkmark
	CLOSE	SAVE

Add to Favorites

If you are frequently using this Report, you can select and Add it to Favorites.

us Track	MAP CUSTOMER E	STIMATES SCHEDULE	INVOICES TIMESHEE	T SNOWTRACK P.O.	REPORTS	
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	11/2 Propress copper coupling 11/2 Propress copper coupling	44	06/18/2023	08/06/2023	Sky Ranch Taaaytay	8401 Elliot Ave S, Minneapolis,

Equipment Work History

Run this report to view each of the customer's equipment work history, you will also see here more details about the equipment.

- Equipment Name
- Manufacturer
- Model
- Serial Number
- Service Location
- History

To view the **Equipment Work History Report**, go to **Reports** Menu on the top> Click **Equipment**> on the drop-down click **Equipment Work History Report**.

IndusTrack MAP	CUSTOMER	ESTIMATES SCH	EDULE INVOICES	TIMESHEET SNOWTRAC	K P.O. REPORTS		🥰 📮 🛿 🏟 🥹
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Equipment by Location							
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Generate Equipment Work History Report

Select one Customer at a time and click on Get Report.

IndusTrack MAP	CUSTOME	R ESTIMATES	SCHEDULE	INVOICES	TIMESHEET	SNOWTRACK	P.O.	REPORTS			e∎ □ 0 0 0 ◎
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After we click on Get Report, we can now export the **Equipment Work History Report** into **Excel or PDF format** by clicking on the **Actions Button.**

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	Furnace	Americ	an Standard	S8B1A026	M2PS	89787		2 whe Cebu	els club - 71 A Lopez St, , PH, 39746	Vies	📌 Add to Favorites
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	H 4 1 + 3	100 v item:	per page								1 - 3 of 3 item
		tem:	ber baße								1 - 3 of 3 it

Equipment by Location

Run this report to view each of the customer's equipment by their Location, you will also see here more details about the equipment.

- Equipment Name
- Manufacturer

- Model
- Serial Number
- Service Location
- Equipment Location

To view the **Equipment by Location Report**, go to **Reports** Menu on the top> Click **Equipment**> on the drop-down click **Equipment by Location Report**.

IndusTrack MAP	CUSTOM	ER ESTIMATES SCHI	DULE INVOICES	TIMESHEET SNOWTR	RACK P.O. REPORTS	—	€ □ 0) ¢ ()
🐘 Vehicle Tracking	٢	Equipment by Location	Report					
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Equipment by Location 🚽		-						
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Generate Equipment by Location Report

Select one Customer at a time and click on Get Report.

IndusTrack MAP CI	JSTOMER	ESTIMATES	SCHEDULE	INVOICES	TIMESHEET	SNOWTRACK	P.O.	REPORTS		🖳 🗅 🕲	• • @	2
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After we click on Get Report, we can now export the **Equipment by Location Report** into **Excel or PDF format** by clicking on the **Actions Button.**

IndusTra	ick MAP	CUSTOMER	ESTIMATES	SCHEDULE	INVOICES	TIMESHEET	SNOWTRACK	P.O.	REPORTS			🔤 🖸 🙆 🌼
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ł	Heat Pump	9S	Trane		4TWR40	50G1000	2023			2 wheels club - 71 A Lopez St, Cebu, PH, 39746		
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